

Submitted:
 Wednesday, December 23, 2020
 11:17:54AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2019-1394
 Information as of Reporting Year End : 6/30/2020

I. GENERAL INFORMATION

A. Issuer	Aliso Viejo	
B. Issue Name	2019 COPs	
C. Project Name	Aliso Viejo Ranch	
D. Date of Sale	7/31/2019	
E. Original Principal Amount of Issue		\$12,250,000.00
F. Net Original Issue Premium (Discount)		\$968,063.90
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$13,218,063.90

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$13,500,000.00
2) Authorization Date		7/17/2019
3) Authorized Name (Measure/Resolution ID, Name of Number)		Resolution No 2019-01
4) Amount Authorized - Begin Reporting Period		\$13,500,000.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$13,500,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$13,500,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$12,250,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$12,250,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$12,250,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$13,218,063.90	\$5,932,452.86	\$7,285,611.04

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$13,003,351.40	\$5,717,740.36	\$0.00	\$7,285,611.04
Cost of Issuance	\$214,712.50	\$214,712.50	\$0.00	\$0.00
TOTAL	\$13,218,063.90	\$5,932,452.86	\$0.00	\$7,285,611.04

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Project/Construction Costs	\$5,717,740.36	\$0.00	\$5,717,740.36	
Cost of Issuance	Costs of Issuance	\$170,000.00	\$0.00	\$170,000.00	
Cost of Issuance	Underwriter's Discount	\$44,712.50	\$0.00	\$44,712.50	
TOTAL		\$5,932,452.86	\$0.00	\$5,932,452.86	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Lyn Gruber
 Title Principal
 Firm/ Agency Koppel & Gruber Public Finance
 Address 334 Via Vera Cruz Suite 256
 City/ State/ Zip San Marcos, CA 92078
 Phone Number (760) 510-0290
 E-Mail lyn@kgpf.net
 Date of Report 12/23/2020

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL